

Sonae Indústria, SGPS, S.A.
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SONAE INDÚSTRIA, SGPS, S. A.
Publicly Traded Company
Head-office: Lugar do Espido, Via Norte, Maia
Share Capital: € 700 000 000
Registered at Maia Commercial Registering Office under no. 506 035 034
VAT no. 506 035 034

SONAE INDÚSTRIA 2006 / 2013 Bonds

BONDHOLDERS' GENERAL MEETING NOTICE OF MEETING

In accordance with article 355 of the Portuguese Company Law, notice is hereby given to the holders of Sonae Indústria 2006 / 2013 bonds, that a Bondholders' General meeting will be held at the company's registered office on 14 September 2006 at 11.00 am, with the following agenda:

Single Item – Appointment of a Bondholders common representative.

The Shareholders are advised that:

- a) Bondholders must provide evidence of ownership and of the number of bonds held, at the company's registered office, up to the date of the General Meeting;
- b) Bondholders may be represented at the General Meeting, by a representative appointed on a letter addressed to the Chairman of the General Meeting;
- c) Each bond is entitled to one vote;
- d) The resolution is approved by the majority of the votes cast.

Maia, 4 August 2006

The Chairman of the Board of the General Meeting,

(Luzia Gomes Ferreira)