

Sonae Indústria, SGPS, S.A.

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SONAE INDÚSTRIA, SGPS, S.A.

Headquarters: Lugar do Espido, Via Norte, Maia

Registered at the Commercial Registry of Maia

Single commercial and tax identification no. 506 035 034

Share Capital: € 700 000 000

Publicly Traded Company

ANNOUNCEMENT

Sonae Indústria, SGPS, SA hereby informs that under the terms and conditions of the Bond Loan denominated **SONAE INDÚSTRIA 2005/2010**, it has decided to repay in advance, the entire 15 000 000 issued bonds, each with a par value of 10 Euros. The referred repayment will take place on the 28th April 2008 at the par value of 10 Euros.

Furthermore, Sonae Indústria, SGPS, SA informs that the interest payment relating to the 6th coupon of the above-mentioned Bond Loan will also be made on the 28th April 2008 through the following amounts:

Gross Amount	0.289241666666 €
IRS/IRC (20%)	0.057848333333 €
Net Amount	0.231393333333 €

Bondholders considered under article 90 of IRC Code must provide until the interest payment date, proof to the issuer of their exemption or dispensation for withholding tax on IRC that they may benefit from.

The settlements relating to both the advance repayment and interest payments will be made through the *Central de Valores Mobiliários* (Central Securities Depository) Code: SOIIOE, with Caixa Banco de Investimento S.A. being the paying agent.

Exercising the call option of the Bond Loan does not have associated costs and the amount to be repaid in advance will be financed through a number of operations already agreed with different financial institutions, which will simultaneously allow the maturity to be increased and the average cost of funding of Sonae Indústria, SGPS, SA to be reduced.

Maia, 26th March 2008

The Market Relations Representative,