

**Sonae Indústria, SGPS, SA**  
Lugar do Espido Via Norte  
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**SONAE INDÚSTRIA, SGPS, S. A.**  
Registered Office: Lugar do Espido, Via Norte, Maia  
Registered at Maia Commercial Registry  
Sole Registration and Tax Number. 506 035 034  
Share Capital: € 700 000 000  
Publicly Listed Company

### **INSIDE INFORMATION**

Sonae Indústria, SGPS, SA has today repurchased and redeemed the following Bonds:

- 1,000 (one thousand) Bonds, with a nominal value of € 50,000,000 (fifty million Euros), representing the totality of the “Sonae Indústria-2006/2013” bond issue;
- 1,000 (one thousand) Bonds, with a nominal value of € 50,000,000 (fifty million Euros), representing the totality of the “Sonae Indústria-2008/2013” bond issue;
- 1,000 (one thousand) Bonds, with a nominal value of € 50,000,000 (fifty million Euros), representing the totality of the “Sonae Indústria-2008/2012” bond issue;

Sonae Indústria, SGPS, SA has also today completed a 7-year term unsecured bond issue totalling € 150,000,000, by private placement, lead by Grupo Caixa Geral de Depósitos.

As a result of these operations, Sonae Indústria has increased its average debt maturity and has adjusted its debt amortisation profile to more closely match expected cash-flow generation.

Maia, 5 May 2010

The Representative for Relations with Capital Markets,

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Rui Correia