

SONAE INDÚSTRIA, SGPS, S.A.

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia, Portugal

Share Capital fully subscribed and paid: € 812,107,574.17

Registered at the Commercial Registry of Maia

Registration and Tax Nº 506 035 034

INSIDE INFORMATION

COMMERCIAL REGISTRY OF SHARE CAPITAL INCREASE

Pursuant to the applicable legal purposes, we hereby announce that the share capital increase of Sonae Indústria, SGPS, SA (“Sonae Indústria”) from € 700,000,000 to € 812,107,574.17, comprising the emission of 11,210,757,417 ordinary, registered and book-entry shares, with no nominal value, with the issuance value and unitary subscription price of 0.01 Euro, has been registered, on the present date, at the competent Commercial Registry.

Thus, the current share capital of Sonae Indústria is 812,107,574.17 Euro, represented by 11,350,757,417 ordinary, registered and book-entry shares, with no nominal value.

It is expected that the 11,210,757,417 new shares will be admitted to trading on *Euronext Lisbon* Regulated Market as from the next 3 December 2014 (inclusive), under ISIN code PTS3P0AM0017.

With the admission to trading, the new shares will be fungible with the remaining shares representative of the share capital of Sonae Indústria.

Maia, 1 December 2014

The Representative for Relations with Capital Markets and CMVM

(Christopher Lawrie)

Sonae Indústria, SGPS, SA

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