

Sonae Indústria, SGPS, S.A.

Lugar do Espido Via Norte

Apartado 1096

4471-909 Maia Portugal

Telefone (+351) 220 100 400

Fax (+351) 220 100 543

www.sonaeindustria.com



SONAE INDÚSTRIA, SGPS, S.A.

Registered Office: Lugar do Espido, Via Norte, Maia

Registered at the Commercial Registry of Maia

Registry and Tax Identification no. 506 035 034

Share Capital: € 700 000 000

Publicly Traded Company

SONAE INDÚSTRIA 2008 / 2012 Bonds

BONDHOLDERS' GENERAL MEETING

NOTICE OF MEETING

In accordance with article 355 of the Portuguese Company Code, notice is hereby given to the holders of Sonae Indústria 2008 / 2012 bonds, that a Bondholders' General Meeting will be held at the company's headquarters on 2 July 2008 at 11.00 am, with the following agenda:

Single Item – Appointment of a Bondholders common representative.

The Bondholders are advised that:

- a) They must provide evidence of ownership and of the number of bonds held, at the company's headquarters, up to the date of the General Meeting;
- b) They may be represented at the General Meeting, by a representative appointed on a letter addressed to the Chairman of the General Meeting;
- c) Each bond is entitled to one vote;
- d) The resolution is approved by the majority of the votes cast.

Maia, 28 May 2008

The Chairman of the Board of the General Meeting,

(João Vieira de Castro)