

**SONAE INDÚSTRIA, SGPS, S.A.**

Registered Office: Lugar do Espido, Via Norte, Maia, Portugal

Registered at the Commercial Registry of Maia

Registration and Tax Nº 506 035 034

Share Capital: € 812,107,574.17

Publicly Traded Company

**SONAE INDÚSTRIA, SGPS, S.A. ANNOUNCES THE REDEMPTION OF BONDS**

Further to the privileged information announcement made on the present date, Sonae Indústria, SGPS, SA hereby informs that it has completed today a repurchase and redemption, in full, of the bond issue of 1,500 (one thousand and five hundred) bonds, in the global amount of € 150,000,000 (one hundred and fifty million Euros) designated as SONAE INDÚSTRIA/ 2014-2020, still in debt.

This transaction was carried out in the scope of the new refinancing agreed with its major creditor banks.

Maia, 31 May 2016

The Representative for Relations with Capital Markets and CMVM

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(Christopher Lawrie)

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