

SONAE INDÚSTRIA, SGPS, S.A.
Publicly Listed Company
Office: Lugar do Espido, Via Norte, Maia
Share Capital: 700,000,000.00 EUR
Registered at the Commercial Registry of Maia
under the sole registry and fiscal identification no. 506 035 034

BOND LOAN
“SONAE INDÚSTRIA / 2010-2017”
Interest Payment – Coupon 8 and 1st instalment Repayment

We inform **“SONAE INDÚSTRIA / 2010-2017”** Bondholders that the interest payment of the **8th coupon** and of the **1st instalment repayment** will occur as from the **5th May 2014**, by the following amounts:

Gross Amount (*)	1,531.209722222220 EUR
Repayment Unitary Value	5,000.00 EUR

(*) Subject to withholding IRS/IRC at legal rates in force at payment date.

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the bonds' interest payment and the 1st instalment repayment will be made through the C.V.M., in accordance with its regulation, code C.V.M. – S3PCOE.

The bondholders subject to article 97 of IRC Code should evidence the paying entity their exemption or exemption of retention in the fountain of IRC of which they benefit from, until the end of the term established for the delivery of the tax that should have been deducted.

Maia, 23 April 2014

SONAE INDUSTRIA, SGPS, S.A.