

**SONAE INDÚSTRIA, SGPS, S.A.**  
Publicly Listed Company  
Office: Lugar do Espido, Via Norte, Maia  
Share Capital: 700,000,000.00 EUR  
Registered at the Commercial Registry of Maia  
under the sole registry and fiscal identification no. 506 035 034

**BOND LOAN**  
**“SONAE INDÚSTRIA / 2010-2017”**  
**Interest Payment – Coupon 5**

We inform **“SONAE INDÚSTRIA / 2010-2017”** Bondholders that the interest payment of the **5<sup>th</sup> coupon** will occur as from the **5<sup>th</sup> November 2012**, by the following amounts:

Gross Amount	955,266666666667 EUR
IRS/IRC (25%)	238,816666666667 EUR
Net Amount	716,450000000000 EUR

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the bonds' interest payment will be made through the C.V.M., in accordance with its regulation, code C.V.M. – S3PCOE.

The bondholders subject to article 90 of IRC Code should evidence the paying entity their exemption or exemption of retention in the fountain of IRC of which they benefit from, until the end of the term established for the delivery of the tax that should have been deducted.

Maia, 23<sup>th</sup> October 2012

**SONAE INDUSTRIA, SGPS, S.A.**