

## **SONAE INDÚSTRIA, SGPS, S.A.**

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia

Share Capital: 700 000 000 euros

Registered at the Commercial Registry of Maia

Registry and Tax Identification no. 506 035 034

### **SONAE INDÚSTRIA 2008 / 2013 BONDS**

#### **Interest Payment – Coupon 4**

We inform Bondholders' of SONAE INDÚSTRIA 2008 / 2013 Bonds, that the interest payment of the 4<sup>th</sup> coupon will occur as from the 7<sup>th</sup> January 2010, by the following amounts:

|                     |       |                  |
|---------------------|-------|------------------|
| Gross Amount .....  | EUROS | 479.677777777778 |
| IRS/IRC (20%) ..... | EUROS | 95.935555555555  |
| Net Amount .....    | EUROS | 383.742222222223 |

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the bonds' interest payment will be made through the C.V.M., in accordance with its regulation, code C.V.M. – S3PAOE.

The bondholders subject to article 90 of IRC Code, should evidence the paying entity their exemption or exemption of retention in the fountain of IRC, of which they benefit from, until the end of the term established for the delivery of the tax that should have been deducted.

Maia, 11 December 2009

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