

SONAE INDÚSTRIA, SGPS, S.A.

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia

Share Capital: 700 000 000 euros

Registered at the Commercial Registry of Maia

Registry and Tax Identification no. 506 035 034

SONAE INDÚSTRIA 2008/2012 BONDS

Interest Payment – Coupon 3

We inform Bondholders' of SONAE INDÚSTRIA 2008 / 2012 Bonds, that the interest payment of the 3rd coupon will occur as from the 28th October 2009, by the following amounts:

Gross Amount	EUROS	608.220833333333
IRS/IRC (20%)	EUROS	121.644166666667
Net Amount	EUROS	486.576666666666

The paying agent is Caixa Banco de Investimento, S.A

The settlement of the bonds' interest payment will be made through the C.V.M., in accordance with its regulation, code C.V.M. – S3PBOE.

The bondholders subject to article 90 of IRC Code should evidence the paying entity their exemption or exemption of retention in the fountain of IRC, of which they benefit from, until the end of the term established for the delivery of the tax that should have been deducted.

Maia, 30 September 2009

SONAE INDÚSTRIA, S.G.P.S, S.A.