

SONAE INDÚSTRIA, SGPS, S.A.
Publicly Listed Company
Office: Lugar do Espido, Via Norte, Maia
Share Capital: 700,000,000.00 EUR
Registered at the Commercial Registry of Maia
under the sole registry and fiscal identification no. 506 035 034

BOND LOAN
“SONAE INDÚSTRIA / 2005-2013”
Interest Payment – Coupon 16 and Final Repayment

We inform the Bondholders that the interest payment of the **16th coupon and the final repayment**, of the bonds with CVM code SOIGOE, will occur as from the **28th March 2013**, by the following amounts:

Gross Amount (*)	0.332084722 EUR
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(*) Subject to withholding IRS/IRC at legal rates in force at payment date

Repayment	50.00 EUR
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The paying agent is Banco Comercial Português, S.A.

Maia, 28 February 2013

SONAE INDUSTRIA, SGPS, S.A.