

SONAE INDÚSTRIA, SGPS, S.A.
Publicly Listed Company
Office: Lugar do Espido, Via Norte, Maia
Share Capital: 700,000,000.00 EUR
Registered at the Commercial Registry of Maia
under the sole registry and fiscal identification no. 506 035 034

BOND LOAN
“SONAE INDÚSTRIA / 2006-2014 2nd EMISSION”
Interest Payment – Coupon 15

We inform the Bondholders that the interest payment of the **15th coupon**, of the bonds with CVM code SOILOE, will occur as from the **3rd February 2014**, by the following amounts:

| | |
|------------------|-----------------|
| Gross Amount (*) | 0.293173611 EUR |
|------------------|-----------------|

(*) Subject to withholding IRS/IRC at legal rates in force at payment date.

The paying agent is Banco Comercial Português, S.A.

Maia, 9 January 2014

SONAE INDUSTRIA, SGPS, S.A.