

SONAE INDÚSTRIA, S.G.P.S, S.A.

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia

Registered at the Commercial Registry of Maia

Registry and Tax no. 506 035 034

Share Capital: 700 000 000 euros

VARIABLE RATE BONDS

SONAE INDÚSTRIA 2005/2013

Interest Payment – Coupon 15

We inform Bondholders' of SONAE INDÚSTRIA 2005/2013 Bonds, code C.V.M. – SOIGOE, that the interest payment of the 15th coupon will occur as from the 28th September 2012, by the following amounts:

Gross Amount	EUROS	0,496708333
IRS/IRC (25%)	EUROS	0,124177083
Net Amount	EUROS	0,372531250

The paying agent is Banco Comercial Português, S.A

Maia, September 4th, 2012

SONAE INDÚSTRIA, S.G.P.S, S.A.