

**SONAE INDÚSTRIA, S.G.P.S, S.A.**

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia

Registered at the Commercial Registry of Maia

Registry and Tax no. 506 035 034

Share Capital: 700 000 000 euros

**VARIABLE RATE BONDS**

**SONAE INDÚSTRIA 2005/2013**

**Interest Payment – Coupon 12**

We inform Bondholders' of SONAE INDÚSTRIA 2005/2013 Bonds, code C.V.M. – SOIGOE, that the interest payment of the 12<sup>th</sup> coupon will occur as from the 31<sup>st</sup> March 2011, by the following amounts:

Gross Amount .....	EUROS	0.509600
IRS/IRC (21.5%) .....	EUROS	0.109564
Net Amount .....	EUROS	0.400036

The paying agent is Banco Comercial Português, S.A

Maia, February 28<sup>th</sup>, 2011

SONAE INDÚSTRIA, S.G.P.S, S.A.