

Form of a Declaration of Participation

Name/Corporate Name: _____
Address/Headquarters: _____
Tax Number: _____¹

To the Chairman of the Board of the General Meeting
Sonae Indústria, SGPS, SA
Lugar do Espido, Via Norte, Apartado 1096
4470-177 Maia

_____, __ / __ / 2016

Dear Sir,

Pursuant to the terms and provisions of no. 3 of article 23-C of the Securities Code, I/we hereby declare my/our intention to participate in this Company Shareholders' Annual General Meeting to be held on April 7th, 2016, at 10:00 a.m..

For all due effects, I/we inform having requested

_____,²
to send you, until 11:59 p.m. of March 31st, 2016, information on the number of shares registered in my/our name at 00:00 a.m. of March 31st, 2016.

Yours sincerely,

¹ Name/Corporate Name and Address/Headquarters of the shareholder in case of individual or corporate shareholder, respectively, as well as the respective tax number;

² Full name of the financial intermediary.